



LIMOVERSE WHITE PAPER

“Over the next decade, the healthcare industry will undergo a profound transformation as it shifts away from a reactive, treatment-focused approach to a proactive, wellness-oriented one. People will embrace biohacking and take control of their health by harnessing the power of data and cutting-edge self-monitoring tools. The rapid progress of connected devices, the interoperability of health data and the use of gamification to promote healthy behavior changes will drive this change at an unprecedented pace. Embrace the power of technology to take charge of your health and wellness, and be part of this exciting journey towards a brighter, healthier future!”

- Sajeer Nair, Founder

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1. MISSION

“LIMOVERSE STANDS TO EMPOWER PEOPLE TO TAKE CHARGE OF THEIR OWN HEALTH AND WELL-BEING SO AS TO LIVE A LONG, HEALTHY AND PRODUCTIVE LIFE CONTRIBUTING THEIR BEST TO SOCIETY.”

Limoverse enables a unique health and wellness ecosystem that empowers health and wellness practitioners and incentivizes them, including the end user. The ecosystem follows a new-age economic model which incentivizes all verticals in the ecosystem, encouraging better health in today's busy lifestyle



2. VISION

“LIMOVERSE ENVISIONS AN ULTIMATE WELLNESS ECONOMY BY PROVIDING A REWARDING WELLNESS INFRASTRUCTURE FOR ALL BY HARNESSING THE POWER OF WEB3.”

A unique Health and Wellness ecosystem built using components of Web 3.0 following the philosophy to emerge as the largest and most advanced Health & Wellness Metaverse, powered by the world’s first Wellness Economy.



3. THE PROBLEM



- a.** Growing health awareness; but lack of proper direction and guidance
- b.** Negative impact of lifestyle on the health
- c.** Lack of motivation to stay healthy and the lack of accountability
- d.** Increased life span, but reduced health span
- e.** Absence of integrated wellness systems & increased healthcare costs
- f.** Absence of a global wellness community

4. THE SOLUTION



- a.** Limoverse provides an ecosystem powered by Web3, providing solutions for people to take charge of their own health using data.
- b.** Limoverse leverages advanced devices to prevent various diseases that hamper an individual's lifestyle.
- c.** Limoverse aims to incentivize users to stay healthy while making wellness activities fun using gamification
- d.** Gamification is achieved through unique incentive programs like "MOVE TO EARN" (M2E) with the support of NFTs
- e.** Limoverse creates a market like ecosystem for wellness practitioners to provide integrated wellness solutions to drive their business forward
- f.** 'LIMOVALLEY', the metaverse for wellness, provides a realistic virtual experience for all participants to provide/avail services and products globally supported by XR technologies

5. STATE-OF-THE ART APP-BASED SOLUTION

Limoverse is a unique solution with value propositions that intend to change lifestyles by bringing together several verticals and creating an aggregation.

Unprecedented Ecosystem

An ecosystem that supports people to take complete charge of their health utilizing education, utility, tools, services, and products. It can enable them to live long, healthy, and productive lives. This is powered by a state of the art mobile app.

Aggregated Information

Limoverse utilizes an integrated and holistic approach, as various wellness practices are on one platform.

Community Interaction

People can connect with wellness practitioners and institutions from around the globe.

New Age Analysis technique

Powered by the most advanced technology for personalizing health based on geno-metabolic analysis

Incentive Program

Incentivize users to assess and store personal health data as it rewards them with money in the form of digital tokens from their health data

Creation & Monetization of lucrative health content

Wellness practitioners and enthusiasts can earn through the robust 'creator economy' within Limoverse, where content will fetch wealth.

Motivation through Gamification

Fitness levels are a source of money. Users are motivated to stay fit and healthy through efficient rewards and gamification.

Limoverse provides an unprecedented opportunity where people are empowered to improve their health and wellness based on scientifically derived personalized health data. This is a step ahead of the existing smartwatch solutions; here, the Limo program leverages its expertise in advanced geno-metabolic analysis and an array of quantified self-assessment tools that users can share to get services and rewards.

The behavioral changes are created by connecting health with incentivized enjoyment; Limoverse aims to imbibe a sense of happiness using innovative AR/VR Gamification technology. User can access practitioners and institutions around the globe, ensuring equitable access, and avail integrated wellness solutions by accessing the personal health data, which are stored in an interoperable format.



6. LIMOVERSE

HealthFi

MOVE TO EARN

Users can participate in various activities like walking/jogging/running, etc. Their actions can be tracked through the Limoverse app, with the support of GPS or steps or wearable (in Phase II). The app has a few other parameters to monitor and measure the activities. Based on the activities, users can earn LIMOs.

To participate in the HEALTHFi project, one must buy an NFT (Non-Fungible Token). As this project is connected with walking/jogging/running, uniquely designed sneakers become the NFT. LIMOVERSE will issue only a limited number of NFTs; after that, the new users will have to buy the NFT from the existing users to participate in the project.

- In Phase 2 of this project, users can mint their NFT by a process called 'blending' and create new NFTs from the existing ones."
- To support the maximum number of people participating in this project, and considering the price escalation of NFTs, an option of 'Renting' sneakers will be launched in Phase 3 of this project."

HOW TO MONETISE YOUR STEPS

You can get rewarded for every step you take with LIMOVERSE. Participate in Walk, Jog or Run with the support of a Sneaker NFT and see yourself becoming fitter and richer. Here is the step by step process

Step 1 :-

Buy Your Limo Sneaker NFTs, Users can choose from **BASIC, STANDARD, PRO Or ULTRA**

Step 2 :-

Find a Sneaker from the In-App marketplace, You can only earn Limos once you have purchased an NFT sneaker and activate the HealthFi project

Step 3 :-

Start Activity, The user will have to click "Start" and begin to walk/jog/run. After the activity is completed the user can click "Submit"



SNEAKER NFT

SNEAKER NFT is connected with the HEALTHFi project, which is expected to attract all the health-savvy people worldwide as they can earn while moving their bodies. Limoverse will be minting a limited number of Sneakers the early adopters will purchase. Further, new users must buy from the existing holders, and hence there will be value appreciation. To balance the demand and supply, the NFT owners will have options to mint new Sneakers by 'blending' two different Sneakers. Further, 'Rental' options will also be introduced so more people can participate in the HEALTHFi project



LIMO SNEAKER NFTs

A range of Designer Sneakers with a specific purpose of activating the HealthFi project. Rarity is built with various factors like strength, durability, flexibility, grip and comfort in addition to the varying designs and fabrics.

[Explore LIMO SNEAKER NFTs Now](#)



All

Basic

Standard

Pro

Ultra

18 Items



Limo Sneaker NFT #4410 E150

Basic Efficiency | 50

250 USD



Limo Sneaker NFT #3457 E140

Basic Efficiency | 40

150 USD



Limo Sneaker NFT #4409 E150

Basic Efficiency | 50

250 USD

All Basic **Standard** Pro Ultra

18 Items



Limo Sneaker NFT #5240 EI20
Standard Efficiency | 20
75 USD

Limo Sneaker NFT #2086 EI30
Standard Efficiency | 30
125 USD

Limo Sneaker NFT #5232 EI20
Standard Efficiency | 20
75 USD

All Basic Standard **Pro** Ultra

18 Items



Limo Sneaker NFT #3624 EI40
Pro Efficiency | 40
400 USD

Limo Sneaker NFT #4121 EI45
Pro Efficiency | 45
500 USD

Limo Sneaker NFT #4198 EI45
Pro Efficiency | 45
500 USD

All Basic Standard Pro **Ultra**

18 Items



Limo Sneaker NFT #3281 EI35
Ultra Efficiency | 35
500 USD

Limo Sneaker NFT #4328 EI45
Ultra Efficiency | 45
700 USD

Limo Sneaker NFT #2576 EI30
Ultra Efficiency | 30
400 USD

HEALTHFI POOL

Limoverse has created a HealthFi pool which constitutes 8% of the total supply. This pool is created to ensure that people stay motivated and earn while becoming healthy.

A maximum of 250k Limos will be added to this pool daily which will be used to calculate the rewards for everyone participating in HealthFi using the Limoverse app.

HEALTHFI REWARDS

HealthFi aims to be the pioneer program in the Move2Earn industry which incentivizes people to stay healthy and earn rewards for their efforts. The calculation of their rewards is done through a dynamic Limo algorithm which incentivizes people to stay consistent on their way to leading a healthier life. A user can start earning rewards as soon as they buy a sneaker NFT and based on the category of the NFT the rewards are distributed.

The algorithm which dictates the calculation of the rewards is based on the following principles:

- Efficiency Index of the Sneaker NFT
- Type of activity (Walk, Jog or run) which is identified by the average speed of the activity being performed by the user
- Total submissions made by a particular user
- A user can purchase multiple NFTs to further increase their rewards
- A user can stake Limo tokens and further multiply their rewards. Depending on the total Limos staked they are allotted a category as follows:
 - Diamond: 2X rewards (>100k Limos staked)
 - Platinum: 1.75X rewards (>50k Limos staked)
 - Gold: 1.5X rewards (>25k Limos staked)
 - Silver: 1.25X (>10k Limos staked)

Repair Cost

As the sneaker NFT is used, it leads to wear and tear which will need periodic repair. The factors which influence the repair cost are as follows:

- Efficiency Index of the Sneaker NFT
- Total kilometres travelled by the user
- Total number of users using HealthFi.
- More the number of users, lesser the repair cost. This incentivizes the entire community to stay healthy together

THE UNIVERSES

The ever-expanding Limoverse will consist of four verses viz. Alpha, Beta, Gamma and Delta

Each verse will have its own:

Score: This score will be the average score of all members in the verse. The score will play a huge role in dictating the rarity of the NFTs and consequently the value of these NFTs on the marketplace.

- Set of NFTs
- Members
- Leaders
- Virtual Headquarters (in the Metaverse)
- Events
- Channel on Discord
- Verse Ambassador

Note: if you collect NFTs of all 4 verses, you get a bonus Limoverse Super NFT airdropped to your wallet

Rewards

- The rewards get distributed as per the overall ranking of that particular verse
- The verse with the highest average score earned through steps gets the most number of rewards
- The rarity of the NFT will decide the % of rewards which are programmed in the smart contract
- The snapshot for all scores to be taken at the end of the month

7.



LIMOVERSE

CreateFi

CREATE TO EARN

“Creator Economy is at \$105billion in the year 2022”

The Creator economy is everything that helps creators make and monetize their contributions. Limoverse has reserved 15% of Limo rewards allocation to the Creator Pool.

Creator economy is the cornerstone of Limoverse to unleash creativity in the user community and encourage creators to become wellness evangelists and monetize their skills to influence people. Creators can make content and experiences for people, and their competitive edge comes from connecting and engaging audiences, leveraging new forms of storytelling, and mastery of new forms of expression.

Creators can create the content (video/blogs), post it on Limo Media, and share it with their followers on social media. Viewers can rate the content based on the impact it created on them. Creators can mint LIMOs once a week based on the Impact value they have earned. It is scalable to future features of Limoverse, including Metaverse, etc where creator economy would be a key factor.



8. LIMOVERSE DataFi

Soul Bound Tokens

The Digital Health Data Storage market will be \$48.2 Billion

Limoverse is planning to launch Soul Bound Tokens to store the health data derived from various projects, which can be used for future research and medical purposes. Moreover, users can give limited access to this data to research companies and generate revenue.

How do SBTs work?

SBTs are also a proposed alternative for decentralized autonomous organization (DAO) voting. Instead of the current governance model, which is based on how many tokens a member holds, DAOs could issue SBTs that assign voting power based on users' interactions with the community. This model would prioritize voting power for the most dedicated users with a strong reputation.



9. PARTNERVERSE

by LIMOVERSE

Partnerverse is the fabric of Limoverse. This is the total ecosystem which hosts Health and Wellness Practitioners and Institutions from all over the world. They can offer their services and products to the entire Limoverse community.

Practitioners and Institutions need to go through a scrutiny/verification to become part of the Partnerverse. They get their listing page and also detailed profile pages with a marketplace to offer their products and services. There is no registration fee for the first one year. Annual subscription fee will be charged from 2nd year onwards. Platform will charge a service cost, if the provider is offering the services/products against payments other than that through LIMOs.

LIMO VALLEY is an upgraded version of the Partnerverse where the providers can open their own centers in the metaverse (Refer the section for Limo Valley).

10.



LIMOVALLEY

The Health and Wellness Metaverse

The metaverse is a parallel digital environment where extended reality technology and blockchain enable people to interact virtually in a safe and secure way.

According to the Global Wellness Trends Report: The Future of Wellness 2022, the wellness metaverse is "inevitable." Wellness is now the front and centre in consumer's minds - and at the forefront of business and government strategies around the globe - and the world is seeking new technologies that can far better engage and impact the health of many more people," write the report's authors. "From virtual reality and augmented reality to merged reality and haptics, the coming wellness metaverse will create vast opportunities for each sector of the \$4.4 trillion global wellness economy."

Limoverse will harness the power of the immersive web3 technology to create a unique health and wellness metaverse - The Limo Valley. This metaverse will focus on enhancing customer experience by bringing all elements of virtual wellness into a single environment.

LIMO (the native token of Limoverse) will be used as the currency to power the metaverse. The valley will encapsulate the beauty of nature with scenic views, serene environments and a plethora of activities making it the ultimate destination for mental, physical and spiritual well-being.

Limo Valley will present various opportunities for health and wellness practitioners and institutions to set up their centers and set up their practice inside the metaverse. This will be the first time where professionals and consumers will come together to create a holistic health and wellness economy.

The Limo valley will also be organising large scale health and wellness events encompassing major celebrities, engaging events and fun filled activities.

To encourage usage of this space, the Metaverse will be designed to be compatible across all platforms viz. Mobile, PC and VR.

Limo Valley Economic Model

i) Membership Subscription

Users can become a member in the Valley and experience all the features of the Limovalley whenever they want.

ii) Wellness Centers as NFTs

People can invest in the Wellness Centers in the Valley for two reasons; either to operate their own center or just as an investment with an objective of reselling. Every center is an NFT, which will carry the brand and design of that center. You can even purchase the center and then rent out to practitioners on a monthly/weekly/daily basis and generate income. Practitioners and Institutions have a big advantage in operating their centers inside the Valley as they get access to a global wellness community, without any marketing cost.

iii) Link to Private Metaverses

If a wellness institution has their own Metaverse, they can still open a center inside the Limo Valley and then guide the visitors to their private Metaverse. The advantage of having a center for them in Limo Valley, is that they get access to a real wellness community.

Highlights:

- A portion of the Valley will be tokenised into mini centres (Kiosks) as NFTs
- Each Center NFTs can be rented out for health practitioners or health institutions
- Practice their trade or advertise their brand or both
- NFTs to be launched in our marketplace
- There is a mix of free and paid activities which can be accessed through LIMO token

11. DEFI Stake & Earn

Users can stake LIMOs and earn. 9% of the total LIMOs are allocated to a Staking Bonus pool of 900,000,000 LIMOs. Every day a maximum of 300,000 limos are released from this pool to stakers based on their staking. There will be an upper limit to the number of LIMOs a single investor can stake. Also, there will be an upper limit for releasing Limos from this pool. There will be a 25% drop in the daily Staking Bonus minting every 3rd year.

The Staking Commitments determine which clubs a person can join. Based on their club, Stakers will be able to earn a variety of incentives. Better incentives from various Limoverse projects are offered at higher membership levels.

CLUB	SILVER	GOLD	PLATINUM	DIAMOND
No. of LIMO's	Dynamic	Dynamic+X	Dynamic+2X	Dynamic+3X

(Staking criteria for different clubs may vary as per market condition)

Multiples for the Rewards from Limoverse Projects

SILVER	GOLD	PLATINUM	DIAMOND
X	1.25X	1.5X	2X

(These multiples may vary based on various factors)

12.TOKENOMICS

A. LIMO – THE TOKEN FOR THE WELLNESS ECONOMY

LIMO is a multi-chain-capable utility token based on the Binance Smart Chain (BSC).

LIMO token is the primary utility token, which becomes the defacto coin for the Limoverse. All the transactions within Limoverse can be executed using LIMO. It is a free-floating settlement token intended to be traded on various exchanges (CEX & DEX) for whatever price market sentiments deem appropriate.

TOKEN SYMBOL	LIMO
MAX SUPPLY	10,000,000,000
KYC	Mandatory (tier based)

B. TOKEN DISTRIBUTION MODEL

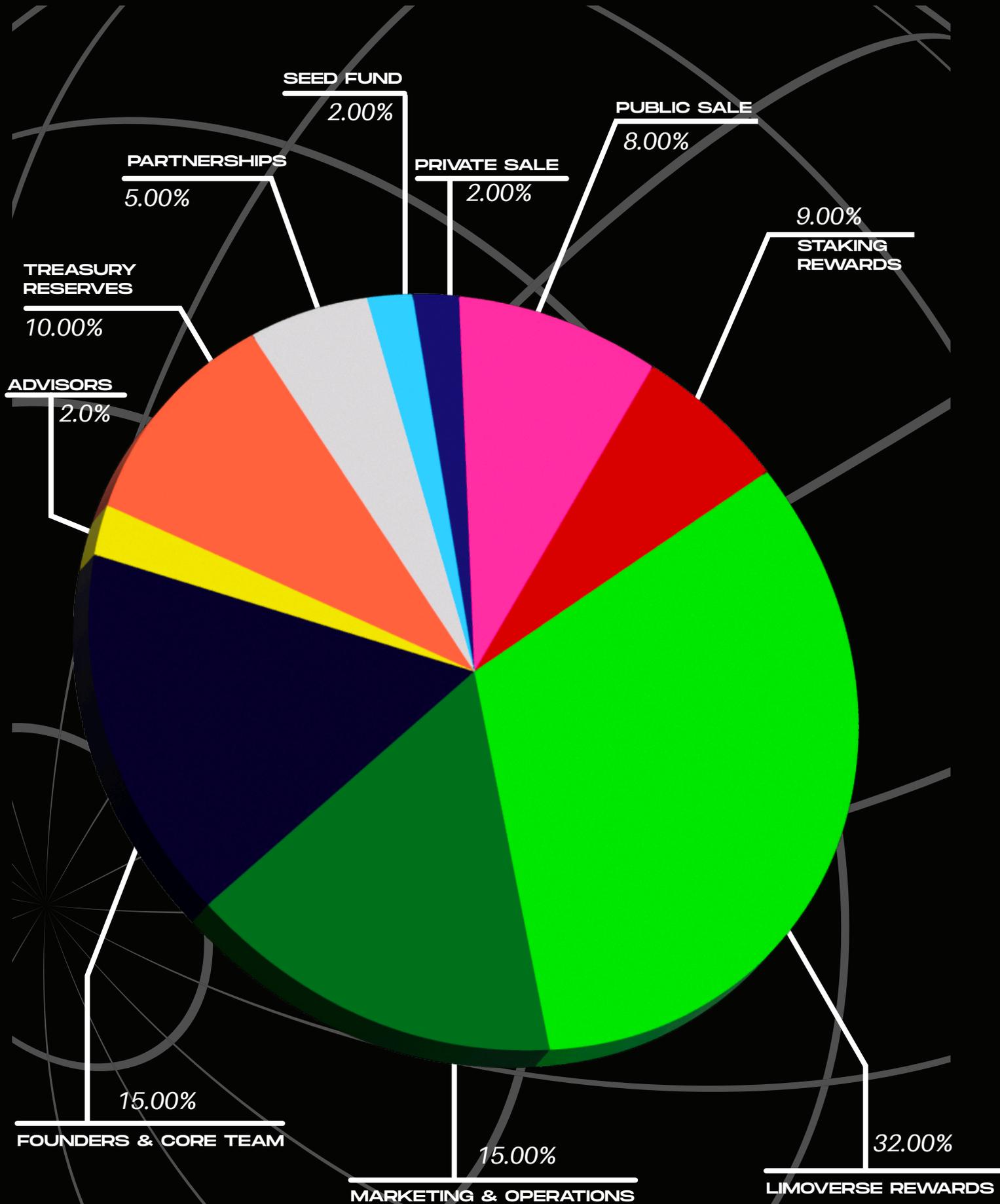
- The issuance and distribution of LIMO tokens are written and executed as a part of smart contracts. The primary objective behind the token allocation and distribution is to:
- Build network effect.
- Help govern the network
- Facilitate balanced distribution.
- Raise money for ecosystem services.





LIMO token allocation is as follows -

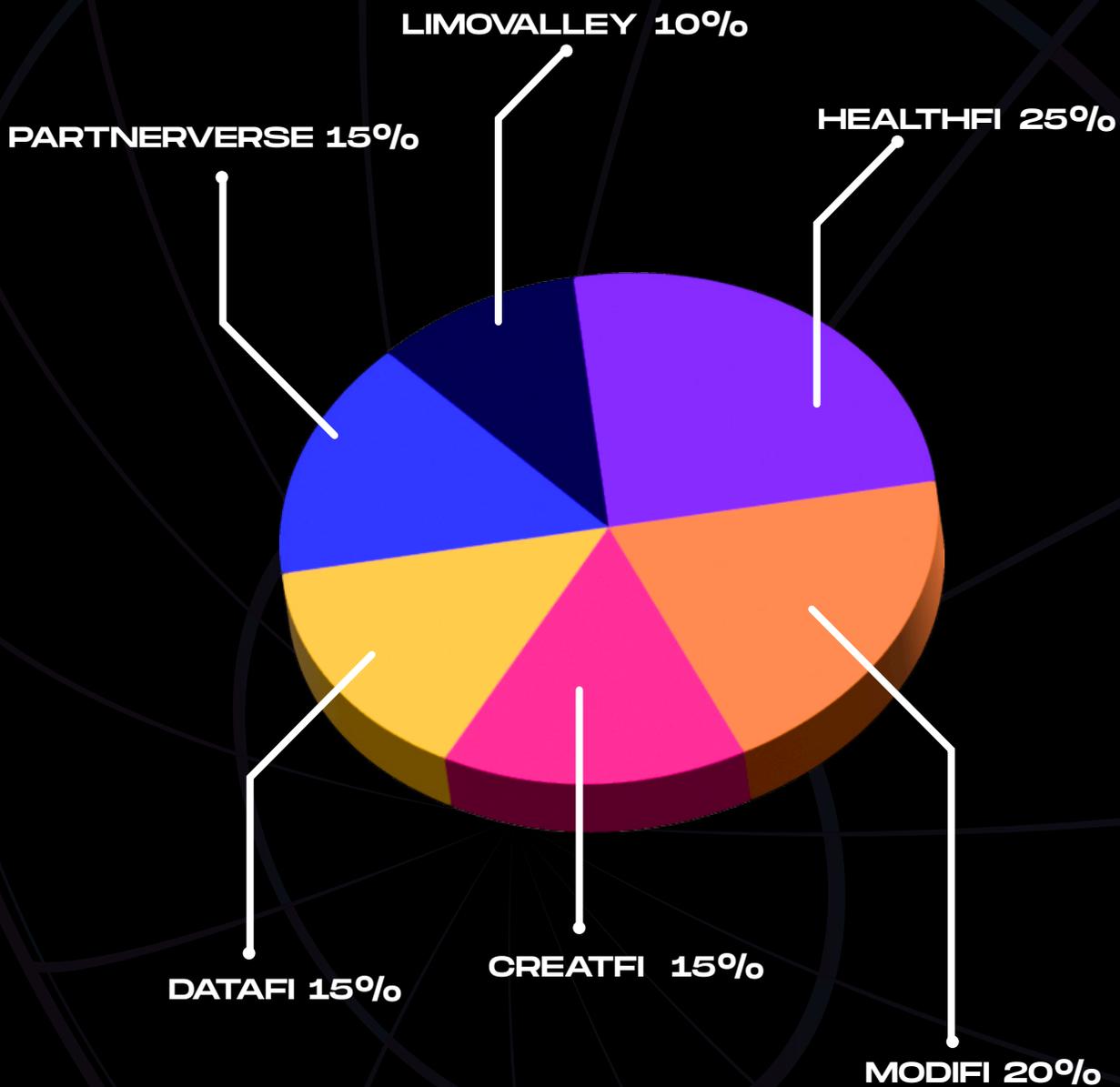
Description of token use	Total Supply	% of Total Supply
Seed Fund/ Institutional investors	200,000,000.00	2.00%
Private sale	200,000,000.00	2.00%
Public Sale	800,000,000.00	8.00%
Staking Rewards	900,000,000.00	9.00%
Limoverse Platform Rewards	3,200,000,000.00	32.00%
Marketing+Operations	1,500,000,000.00	15.00%
Founders+Core team	1,500,000,000.00	15.00%
Advisors	200,000,000.00	2.00%
Treasury Reserves	1,000,000,000.00	10.00%
Partnerships	500,000,000.00	5.00%
Total	10,000,000,000.00	100.00%



LIMOVERSE PLATFORM ALLOCATION

In order to accommodate future projects, the 3,200,000,000 LIMOs are allocated to the various finalized projects, considering the scalability of each of the projects. Allocations are in percentages and not in fixed numbers. Shares and the corresponding number of LIMOs will change once assignments happen to new projects, as and when they are launched

The features of Limoverse have been allocated specific percentages as follows:



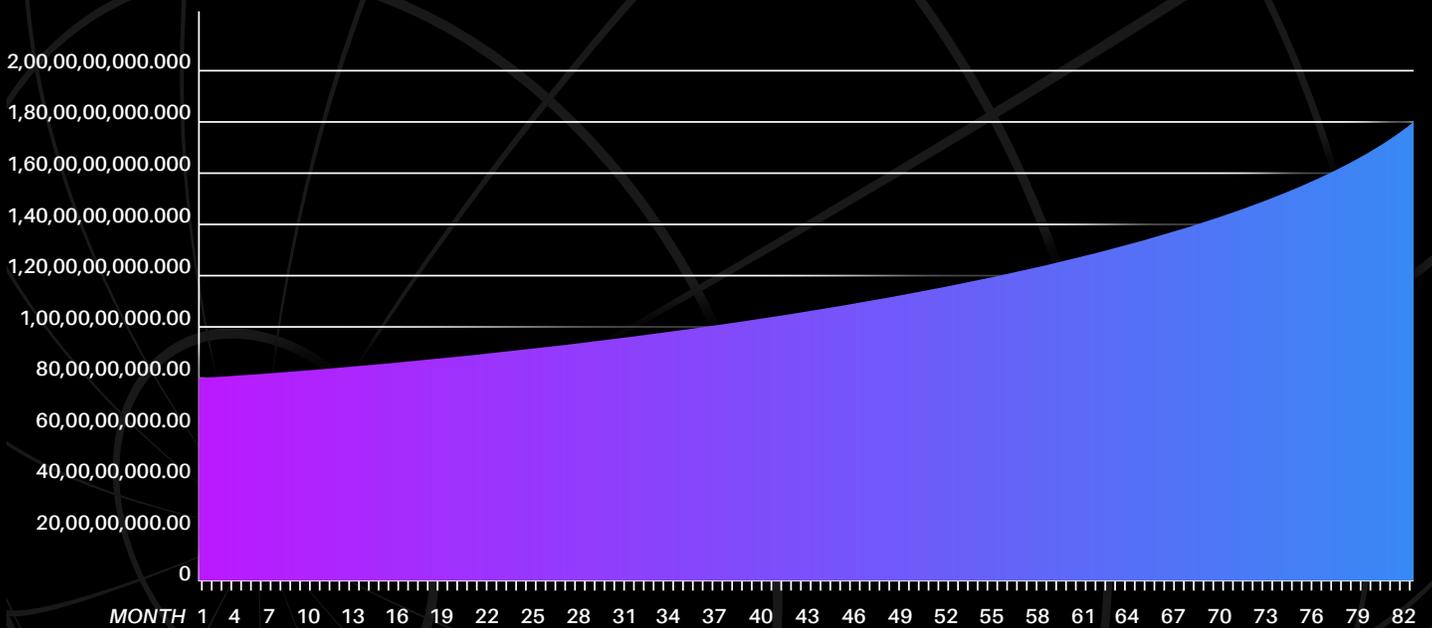
13. TOKEN RELEASE SCHEDULE

DISTRIBUTION	RELEASE SCHEDULE
LIMOVERSE *	Dynamic release of LIMOs every day through various projects. 10% drop in minting every 3rd year
Airdrops through LPOs during prelaunch	Vesting after one year with a linear release of 2.5% from the 13th month
Airdrops to public	6 months vesting
Staking Bonus	Dynamic Limos every day which are co-related to the Demand - supply schedule. The rewards will be delivered at the end of every week.
Founders	One year vesting with linear release over 60 months from 13th month
Team and Advisors	One year vesting with linear release over 24 months from 13th month
Marketing and promotions	Maximum of 100 million in a year

*Limoverse will release **1,000,000 LIMOs** everyday through various projects with 10% drop in **minting** every third year. These 1,000,000 LIMOs will be distributed proportionately to each of the projects every day.

14. TOKEN LIFECYCLE

The Token life-cycle hypothesis (TLCH) is an economic theory that describes the transactional psychology of users for a particular token over a specific period that enables price discovery and market cap expansion over time. The token life cycle model for Limo tokens is mentioned below at the initial price of \$0.04 for spans up to 83 months. The token life cycle also measures the QoQ inflationary expansion of the token price.

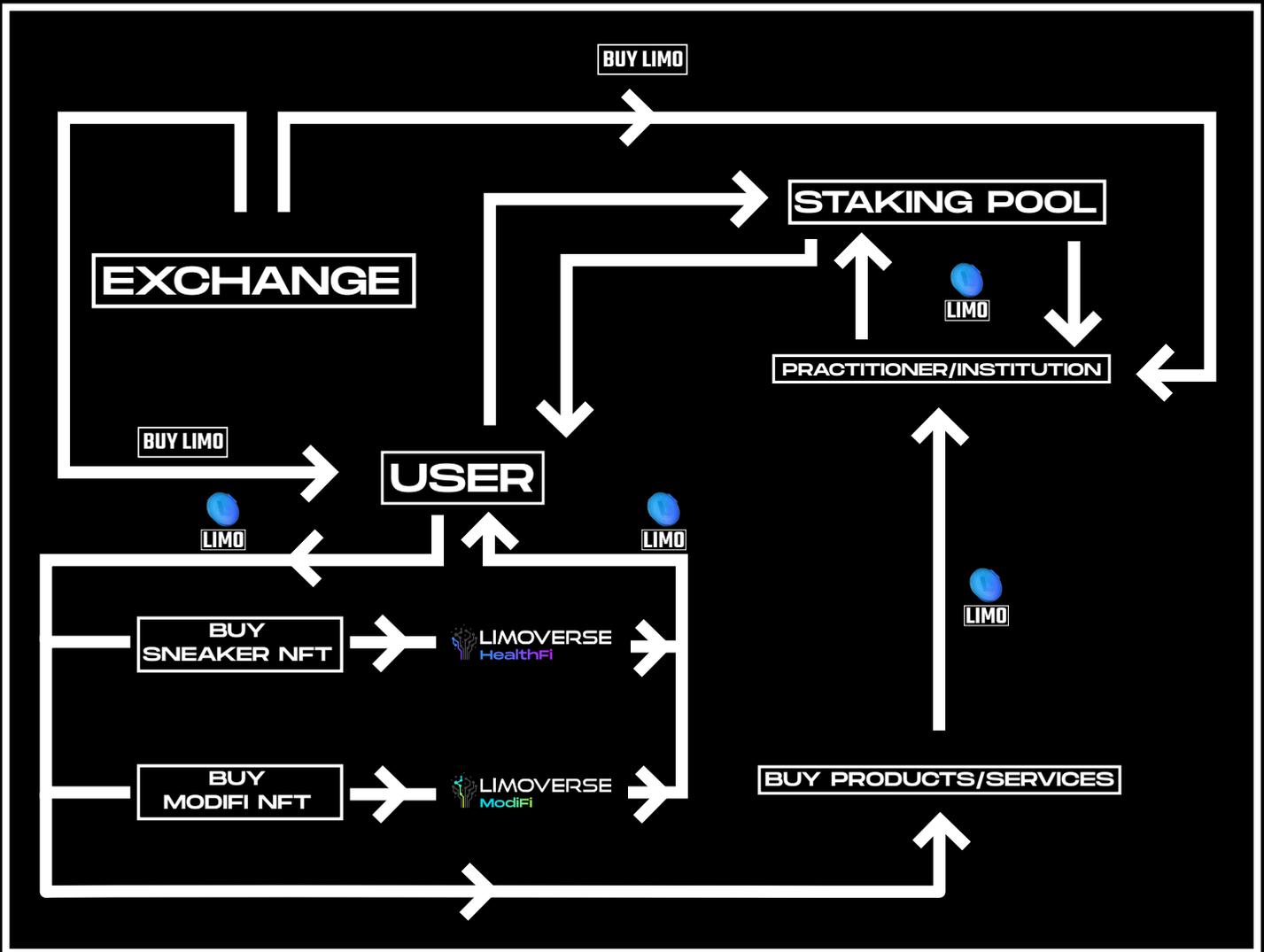


15. BUSINESS ECOSYSTEM

The ecosystem comprises wellness seekers and Limoverse Partner Organizations (LPO) in Partniverse comprising health & wellness practitioners and institutions.

Platform induces users to use LIMO tokens for the transactions on availing the services of LPOs by rewarding the users with LIMO tokens. LPOs would offer discounts and offers in LIMO tokens so that the users can use the LIMOs earned from one LPO while availing of the services of another LPO. Also, Limoverse allows the users to use these LIMO tokens for staking.

TOKEN FLOW



16. TECHNICAL OVERVIEW

A. Technical Architecture

The application ecosystem is developed to be compatible with Ethereum-like blockchains. This ensures that we stay in the relevant blockchain system that supports extensibility. All of our utility tokens adhere to the ERC-20 standard, enabling them to be stored and used for transactions in any current ERC-20 wallet.

B. Why EVM Compatibility

- EVM compatibility is chosen for the following principal reasons.
- Wide range of blockchains and ecosystems to adapt.
- Battle-tested smart contracts and enough flexibility to adjust to \$ LIMO's needs in the future.
- Every other new-improved-(hyped) blockchain is trying to build adaptors for EVM compatibility, meaning we are in business on those chains too.

C. Application Architecture

i) Private blockchain and storage

IBM Hyperledger is used to manage and act as a private blockchain to maintain the health records of Limoverse members.

ii) Storage

Genetic data is stored in its raw format, processed through an internal system, and then stored digitally in a human-readable form. Access has been restricted to the owner of the data. The tech stack we use for accessing our database:

- MongoDB
- Redis

iii) Access control

Access control is maintained with a request-response model. Whenever a qualified professional requests access to this data, the user has full authority to allow or reject the request.

iv) Frontend: ReactJS, NextJS

v) Backend: Nodejs, MongoDB

ROAD MAP

PHASE 1 2022

- LIMOVERSE APP Beta version
- WHITE PAPER
- LIMOVERSE OFFICIAL LAUNCH
- PRESENCE IN EXPOS
- FOUNDATION INCORPORATION
- HEALTHFI LAUNCH
- SNEAKER NFTs LAUNCH
- LIMO PRIVATE SALE - Round 2

2022 Q1



2022 Q3



2022 Q2

- LIMO PUBLIC SALES- Round 1
- APP VERSION 1.0 LAUNCH
- PARTNERVERSE INITIATED
- STAKING POOL INITIATED

2022 Q4

- DEX LISTING
- PARTNERVERSE LAUNCH
- LIMOVALLEY : Metaverse Initiated



ROAD MAP

PHASE 2 2023

- LIMO ACTIVATION EVENTS
- MODIFI INITIATED
- LIMO VALLEY : Metaverse Updates
- CREATEFI INITIATED
- HEALTHFI PARTNERSHIP ANNOUNCEMENT
- METAVERSE PARTNERSHIP ANNOUNCEMENTS
- MODIFI LAUNCH
- CREATEFI LAUNCH
- HEALTHFI ENTERPRISE PARTNERSHIP

2023 Q1



2023 Q3



PHASE 3 2024

- MULTIPLE EXCHANGE LISTINGS
- MARKETPLACE LAUNCH
- MODIFI PARTNERSHIPS
- LIMO WEARABLE PARTNERSHIPS

2024



2023 Q2

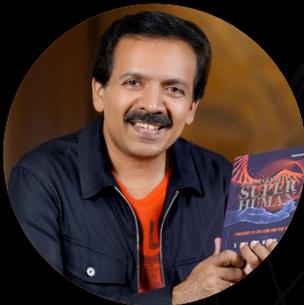
- GAMEFI : INITIATED
- DATAFI : INITIATED

2023 Q4

- METAVERSE EXPANSION
- GAMEFI LAUNCH
- DATAFI LAUNCH

MEET THE TEAM

MANAGEMENT



i) Dr. Sajeev Nair

Longevity researcher and Biohacker, has more than two decades of experience in the wellness industry. A Futurist and serial entrepreneur who has created successful ventures in wellness, hospitality, direct selling, and IT. An internationally acclaimed peak performance coach who has transformed the lives of more than a million people. Author of five best-selling books.



ii) Aditya Narayan

Startup entrepreneur and blockchain evangelist. His startup venture Vieroots Wellness Solutions for equity partnership with one of the Bollywood superstars with an early stage valuation of \$14 million.



iii) VP Sajeev

Technocrat and Scientist. Worked with one of the leading scientific research firms. Blockchain evangelist and master in operations management of any jurisdiction.

iv) Hendrik Klien

Financial Planner. Portfolio Manager of Alternative Investment funds with a background as a licensed derivative trader on EUREX, prop.trading/market making in listed and OTC derivatives.



iv) Mohit Ahuja

Over the past 9 years, Mohit has led sales, strategy & marketing initiatives at some of the biggest names in the Indian startup industry, including Zomato, which went public at a \$12B valuation last year, and Curefit.

His vast experience with launching internet products in international markets is what he leverages when working with startups in the web3 & blockchain industry."



i) Kenneth Joe Cleetus

A young legal professional having expertise in techno-legal domains and data privacy.



ii) Nikhil M

Blockchain and Web3 expert. Advisor to multiple ICOs and other Blockchain, DeFi, AMM, and NFT projects. Passionate about technology and decentralization.





19. Annexures

LEGAL DISCLAIMERS AND TERMS AND CONDITIONS

PLEASE READ THIS SECTION CAREFULLY. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX, OR OTHER PROFESSIONAL ADVISOR(S). This Whitepaper (“Whitepaper”) does not constitute a prospectus or offer document. It is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. The Whitepaper is created for information purposes only and should not be seen as a document of financial, economic, investment, taxation, or any other kind of advice. The LIMO tokens are not intended to constitute securities in any jurisdiction. LIMO tokens should not be seen as an investment or stock, or share; having them does not entitle the holder to any right to any income from Limoverse Association, Limoverse Technologies, or any of their authorized affiliates. This Whitepaper does not constitute or form part of any opinion on any advice to sell, or any solicitation of any offer to purchase any LIMO tokens, nor shall it or any part of it nor the fact of its presentation form the basis of, or be relied upon in connection with, any contract or investment decision. This document constitutes a description of the current and intended Limoverse platform and the functionality of the LIMO tokens for informational purposes only. Limoverse Association or Limoverse Technologies (the “Limoverse”) may add information to remove or amend any information or material contained in this document at any time and at its sole discretion without notice.

No person has been authorized to give any statement or representation not included in this Whitepaper concerning the Limoverse, its business, operations, or the LIMO tokens. Purchases of LIMO tokens should be undertaken only by individuals, entities, or companies with significant experience with and understanding the usage and intricacies of cryptographic tokens, including Ethereum tokens and blockchain-based software systems. No person is bound to enter into any contract or binding legal commitment about selling and purchasing the LIMO tokens. No digital currency or other forms of payment are to be accepted based on this Whitepaper. Any agreement about any sale and purchase of LIMO tokens is governed only by a separate document setting out the terms and conditions (the “T&Cs”) of such agreement. Purchasing of LIMO tokens does not present an exchange of cryptocurrencies or conventional currencies for any form of ordinary shares of the Limoverse, and the purchaser of LIMO tokens is not entitled to any form of a dividend.

DISCLAIMER OF LIABILITY

To the maximum extent permitted by the applicable laws, regulations, and rules, the Limoverse shall not be liable for any loss (direct, indirect, special, incidental, consequential, or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data)), arising out of or in connection with this Whitepaper or any part thereof by you.

NO REPRESENTATIONS AND WARRANTIES

The Limoverse does not make or purport to make, and with this disclaims, any representation, warranty, or undertaking in any form whatsoever to any entity or person, including any representation, warranty, or undertaking about the truth, accuracy, and completeness of any of the information set out in this Whitepaper.

REPRESENTATION WARRANTED BY YOU

By accessing and/or accepting possession of any or part of the information in this Whitepaper, you represent and warrant to the Limoverse the following: (a) you agree and acknowledge that the LIMO tokens do not constitute securities in any form in any jurisdiction; (b) you agree and acknowledge that this Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities and you are not bound to enter into any contract or binding legal commitment and no digital currency or other form of payment is to be accepted on the basis of this Whitepaper; (c) you agree and acknowledge that no regulatory authority has examined or approved the information set out in this Whitepaper, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this Whitepaper to you does not imply that the applicable laws, regulatory requirements or rules have been complied with; (d) you agree and acknowledge that you are not accessing this Whitepaper from a jurisdiction where such activity is prohibited (e) you agree and acknowledge that this Whitepaper, the undertaking and/or the completion of the LIMO TGEs or future trading of the LIMO tokens on any digital currency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of the Limoverse, the LIMO tokens and the related TGEs;

(f) the distribution or dissemination of this Whitepaper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to the Limoverse; (g) you agree and acknowledge that in the case where you wish to purchase any LIMO tokens the LIMO tokens are not to be construed, interpreted, classified or treated as: (i) any kind of currency other than digital currency; (ii) debentures, stocks or shares issued by any person or entity (aa) rights, options or derivatives in respect of such debentures, stocks or shares; (bb) rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;

(cc) units in a collective investment scheme; (dd) units in a business trust; (ee) derivatives of units in a business trust; or (ff) any other security or class of securities; (h) you agree and acknowledge that the Limoverse is not liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Whitepaper or any part thereof by you; (i) you have sufficient understanding of the functionality, usage, storage, transmission mechanisms and intricacies associated with cryptographic tokens, such as Bitcoin and Ether, as well as blockchain-based software systems generally; and (j) neither the Limoverse nor any director, officer or authorized representative has provided you with any advice regarding whether LIMO token is a suitable investment for you; (k) all of the above representations and warranties are true, complete, accurate and not misleading from the time of your access to and/or acceptance of possession this Whitepaper or such part thereof (as the case may be).

CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS

All statements contained in this Whitepaper, oral statements that may be made by the Limoverse or their respective directors, executive officers, or employees acting on behalf of the Limoverse, statements made in press releases or in any place accessible by the public, that is not statements of historical fact, constitute "forward-looking statements". Some of these statements can be identified by forward-looking terms such as "target", "anticipate", "aim," "believe," "could," "expect," "estimate," "if," "intend," "plan," "probable," "possible," "project," "may," "should," "would," "will" or other similar terms. However, these terms are not exhaustive and not the exclusive means of identifying forward-looking statements.

All statements regarding Limoverse's financial position, business strategies, plans and prospects, and the prospects of the industry in which Limoverse is in are forward-looking statements. These forward-looking statements, including but not limited to Limoverse's revenue and profitability, prospects, plans, other expected industry trends, and other matters discussed in this Whitepaper regarding Limoverse, are not historical facts but only predictions. These forward-looking statements involve known and unknown risks, uncertainties, and other factors that may cause the actual results, performance, or achievements of the Limoverse to be materially different from any future results, performance, or achievements expected, expressed, or implied by such forward-looking statements.

All forward-looking statements made by or attributable to the Limoverse or persons acting on behalf of the Limoverse are entirely qualified by such factors. Given that risks and uncertainties may cause the actual future results, performance, or achievements of the Limoverse to be materially different from that expected, expressed, or implied by the forward-looking statements in this Whitepaper, undue reliance must not be placed on these statements. These forward-looking statements are applicable only as of the date of this Whitepaper and only reflect the current thinking of the Limoverse.

Neither the Limoverse nor any person acting on behalf of the Limoverse represents, warrants, and undertakes that the actual future results, performance, or achievements of the Limoverse will be as discussed in those forward-looking statements. The actual results, performance, or achievements of Limoverse may differ materially from those anticipated in these forward-looking statements. Nothing contained in this Whitepaper is or may be relied upon as a promise, representation, or undertaking as to the future performance or policies of the Limoverse. Further, Limoverse disclaims any responsibility to update any forward-looking statements or publicly announce any revisions to those forward-looking statements to reflect future developments, events, or circumstances, even if new information becomes available or other events occur in the future.

MARKET AND INDUSTRY INFORMATION

This Whitepaper includes market and industry information and forecasts obtained from internal surveys, documents, and studies, where proper market research, publicly available information, and industry publications. Such surveys, documents, analyses, market research, publicly available information, and publications generally state that the information that they contain has been obtained from sources believed to be reliable, but there can be no assurance as to the accuracy or completeness of such included information.

THIRD PARTY INFORMATION

Limoverse and its respective directors, officers, and employees, no person has provided his or her consent to the inclusion of Their name and/or other information attributed or perceived to be attributed to such person in connection therewith in this Whitepaper and no representation, warranty or undertaking is or purported to be provided as to the accuracy or completeness of such information by such person, and such persons shall not be obliged to provide any updates on the same. While Limoverse has taken reasonable actions to ensure that the data is extracted accurately and in its proper context, Limoverse has not conducted any independent review of the data extracted from third-party sources, verified the accuracy or completeness of such information, or ascertained the underlying economic assumptions relied upon therein. Consequently, neither Limoverse nor its directors, officers, and employees acting on their behalf makes any representation or warranty as to the accuracy or completeness of such information and shall not be obliged to provide any updates on the same.

RESTRICTIONS ON DISTRIBUTION AND DISSEMINATION

The distribution or dissemination of this Whitepaper or any part thereof may be prohibited or restricted by the laws, regulatory requirements, and rules of any jurisdiction. In the case where any such restriction applies, you are to inform yourself about and observe any restrictions applicable to your possession of this Whitepaper or such part thereof (as the case may be) at your own expense and without liability to the Limoverse. Persons to whom a copy of this Whitepaper has been distributed or disseminated, provide access to, or who otherwise have the Whitepaper in their possession shall not circulate it to any other persons, reproduce or otherwise distribute this Whitepaper or any information contained herein for any purpose whatsoever nor permit or cause the same to occur.

SECURITIES REGULATION

The Limoverse has obtained a legal opinion that the LIMO tokens can be classified as 'utility tokens' and have a low risk of being classified as securities. Part of the reasoning is that the features of the LIMO tokens would not be considered "securities" or "asset tokens" under the definition of the Guidelines for inquiries regarding the regulatory framework for initial coin offerings (ICOs) published by the Swiss Financial Market Supervisory Authority (FINMA) on 16 February 2018 as LIMO tokens (a) are tokens which are intended to provide access digitally to Limoverse platform and related services using a blockchain based infrastructure; (b) do not represent assets such as a debt or equity claim in Limoverse Association or the Limoverse Technologies or any other company, enterprise or undertaking and do not promise, for example, a share in future Limoverse earnings or future capital flows and are not analogous to equities, bonds or derivatives; and (c) do not enable any physical assets to be traded on the blockchain. Further, LIMO tokens cannot be construed as securities as per the definitions under Article 2(b) of the Financial Market Infrastructure Act (FMIA) as the tokens are not certificated or uncertificated securities, derivatives, intermediated securities or DLT Rights, which are standardized and suitable for mass trading. The LIMO tokens are a means of payment for acquiring goods or services of the Limoverse and its affiliates only. They are not intended to be regulated financial products of any kind.

NO OFFER OF SECURITIES OR REGISTRATION

This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. No person is bound to enter into any contract or binding legal commitment, and no digital currency or other forms of payment is to be accepted on the basis of this Whitepaper. Any agreement concerning any sale and purchase of LIMO tokens (as referred to in this Whitepaper) is governed by only the T&Cs of such agreement and no other document. In the event of any inconsistencies between the T&Cs and this Whitepaper, the former shall prevail.

No regulatory authority has examined or approved of any of the information set out in this Whitepaper. The publication, distribution, or dissemination of this Whitepaper does not imply that the applicable laws, regulatory requirements, or rules have been complied with.

Limoverse Association, the LIMO token issuing entity, is not regulated under any regulatory body, nor has any action been or will be taken under the laws, regulatory requirements, or rules. Specifically, the Limoverse Association is not registered under FINMA as a financial institution, financial advisor, or licensed provider of any other regulated activities under any related Swiss regulations.

RISK AND UNCERTAINTIES

Prospective purchasers or subscribers of LIMO tokens should carefully consider and evaluate all risks and uncertainties associated with the Limoverse and its business and operations, the LIMO tokens, all information set out in this Whitepaper and the T&Cs before any purchase or subscription of LIMOTokens.

A "token," as a crypto asset, is currently an unregulated instrument; as such, a high degree of uncertainty exists on how this instrument might be treated in the future. The Limoverse does not guarantee that the current regulatory regime will not change and that LIMO tokens will remain unaffected by any regulatory changes in the future.

The Limoverse has no fiduciary duties towards LIMO token holders as a non-regulated entity. There might be cases where other key stakeholders' interests might not be aligned with that of the token holders; in such cases, Limoverse is permitted to decide against the interest of the token holders. This means that LIMO token holders have limited rights of recourse against the Limoverse in case of disputes.

"Tokens" are recorded on a blockchain, which is in itself a still emerging technology; as a direct result, substantial risks exist just by owning LIMO tokens. The Limoverse does not make any reliability claim regarding the underlying blockchain technology that LIMO tokens will be created on, as such things are beyond the Limoverse's control.

The manner in which the LIMO tokens will be created, transferred, and kept will also involve third parties, such as wallets (software or hardware), and exchanges. The Limoverse does not represent or assure that it can prevent external factors from having a direct or indirect impact on LIMO token holders. The Limoverse is not responsible for any risk involving third parties, before, during, and after the token sale, such as incompatibility of wallets, third-party fraud, or security breach, which may incur some or all losses of the tokens purchased or possessed.

In addition to the above, other Risk factors include the key risks set out below. The key risks summarized in this section are not intended to be an exhaustive list of the risks that may apply to you as a purchaser or holder of LIMO tokens. You should read these key risks and consider whether you are willing to assume such risks before you agree to subscribe to LIMO tokens.

No assurance of returns or benefits:

There can be no assurance that LIMO tokens holders will be able to receive a return of their capital or any returns or benefits. The Limoverse advises that the purchase of LIMO tokens should be undertaken by financially sophisticated persons who are capable of evaluating the merits and risks of such a purchase or other persons who have undertaken advice from professional persons with regard to the LIMO tokens purchase, and who have sufficient financial resources to be able to bear any losses that may arise therefrom (which can be equal to the whole amount spent with regard to the LIMO tokens purchase). Such a purchase should not be considered a financial asset or an investment.

Market risk:

The value of cryptocurrencies can go down as well as up. The emergence of a new business model can create opportunities for users and investors, but any young market carries significant risks for all of its participants. Past performance is not a reliable indicator of future performance, and investors may not recover the full amount invested.

Regulatory risk:

Regulation of digital tokens (including the LIMO tokens) and token offerings such as this, cryptocurrencies (including Ether (ETH), blockchain technologies, and cryptocurrency exchanges are relatively undeveloped and likely to evolve rapidly, and vary significantly among various jurisdictions and are subject to significant uncertainty. New or changing laws and regulations or interpretations of existing laws and regulations may adversely impact the liquidity and market price of LIMO tokens, your ability to access marketplaces on which to trade LIMO tokens, Limoverse's ability to operate as a going concern, and the structure, rights, and transferability of LIMO tokens. The ability of a holder to access, use, transfer and exchange it's (or their LIMO tokens may be affected by changes to legislation, regulatory guidance or actions, and judicial decisions in Switzerland and in other countries). Therefore, there can be no assurance that any new or continuing regulatory scrutiny or initiatives will not have an adverse impact on the value of LIMO tokens and otherwise impede Limoverse's activities.

Regulatory risk:

The Limoverse is not licensed or approved by FINMA or any other regulatory bodies, and currently, there is no intention for the Limoverse to apply for any financial services license or regulatory approval under the laws and regulations of any particular jurisdiction. Legal risk: There is little or no precedent on how existing law might treat the issue, fungibility, settlement finality, transfer, collateralization, sequestration, loan, hypothecation, redemption, or other disposition of LIMO tokens. It is also little or no precedent on how existing law might treat the rights and obligations between and among various Limoverse entities and the LIMO tokens subscribers or holders. Any related issue or dispute could adversely affect the Limoverse platform, Limoverse Technologies, Limoverse Association, Limoverse's business, and/or the LIMO tokens. New developments in the law and regulations may also adversely affect the legal or regulatory treatment of the LIMO tokens or the Limoverse platform and/or Limoverse's businesses.

Tax risk:

The tax characterization of LIMO tokens is uncertain and a subscriber should consult its own tax advisor regarding the tax consequences of their acquisition, holding or disposal of LIMO tokens. An investment in LIMO tokens may result in adverse tax consequences to subscribers. Each potential subscriber should consult with and must rely upon the advice of its own tax advisor with respect to the tax consequences whether of Switzerland or elsewhere of an investment in LIMO tokens

LIMO Token Issuer risk:

As a new entity as well as the issuer of the LIMO tokens, the Limoverse Association does not have any operating history prior to this project and is subject to all of the business risks and uncertainties associated with any new business including, but not limited to the following:

- (a) The risk that the Association may be unable or execute or implement its business strategies and future plans;
- (b) changes in the anticipated growth strategies and expected internal growth of the Association;
- (c) changes in the availability and fees payable to the Association in connection with its business and operations;
- (d) changes in competitive conditions under which the Association operates, and the ability of the Association to compete under such conditions;
- (e) changes in the future capital needs of the Association and the availability of financing and capital to fund such needs;
- (f) other factors beyond the control of the Association; and
- (g) any risk and uncertainties associated with the Association and its business and operations, the LIMO tokens and the LIMO TGE.

Lack of voting and liquidation rights in Limoverse Association: Except for certain LIMO token holders who act as Limoverse Association members, LIMO tokens do not carry any voting, management, or control rights or other management or control rights in Limoverse Association. Accordingly, the Limoverse Association members will control the Limoverse platform's decisions, including any significant corporate transactions or the election to liquidate or dissolve Limoverse Association. In addition, upon a liquidation, bankruptcy, or other dissolution of the Limoverse Association, LIMO tokens holders will likely not be entitled to liquidation rights or other claims.

Lack of voting and liquidation rights in Limoverse Technologies: LIMO tokens do not carry any voting, management, control rights, or other management or control rights in Limoverse Technologies. Accordingly, the shareholder of Limoverse Technologies will control decisions of the Limoverse platform, including any significant corporate transactions or the election to liquidate or dissolve Limoverse Technologies. In addition, upon a liquidation, bankruptcy, or other dissolution of Limoverse Technologies, LIMO tokens holders will likely not be entitled to liquidation rights or other claims.

Key person risk:

While Limoverse takes an active role in managing key man risk through training, systemization, and succession planning, there is still a risk that the loss of a key team member could cause delays to Limoverse platform development and thus have a detrimental effect on the price of LIMO tokens.

Technology and coding risk:

Blockchain and smart contract technology is still in an early development stage, and its application of experimental nature carries significant operational and technological risks. It is possible that the smart contract system or the early contribution smart contract system, or elements of the Limoverse platform, could contain weaknesses, vulnerabilities, or bugs which could cause, among other things, the complete loss of the holder's utility and the value of the LIMO tokens by impacting the operation and functionality of the Limoverse platform. Outside actors may exploit such errors or vulnerabilities for personal gain, or the Limoverse platform may be affected in any event without such action.

Platform risk:

While the Limoverse platform is still in the early stages of development, it should be noted that it may undergo significant changes over time from its original state. Although Limoverse intends for the LIMO tokens and the Limoverse platform to function as described in this whitepaper and intends to take commercially reasonable steps toward those ends, Limoverse may have to make changes to the specifications of the LIMO tokens or the Limoverse platform for any number of legitimate reasons. Furthermore, Limoverse has no control over how other participants will use the platform, what third-party products or services will be offered, or how third-party products and services will utilize the LIMO tokens. These factors create the possibility that the LIMO tokens or the Limoverse platform, as further developed and maintained, may not meet your expectations at the time of purchase or subscription of LIMO tokens. Moreover, despite Limoverse's good faith efforts to develop and participate

it is still possible that the platform will experience malfunctions or otherwise fail to be adequately developed or maintained, which could negatively affect the Limoverse platform and the LIMO tokens, and the potential utility of the LIMO tokens. The Limoverse platform is subject to change, and no representation is given that any function or aspect of the Limoverse platform will continue to be provided or made available at any time.

Insurance risk:

LIMO tokens are uninsured unless one specifically obtains private insurance as a measure of protection. Thus, in the event of loss or loss of utility value, there is no acting public insurer, such as the US Federal Deposit Insurance Corporation, or private insurance arranged by Limoverse to offer recourse to you.

Trading/Valuation risk:

As utility tokens, the inherent value of LIMO tokens is derived from the successful operation of the Limoverse platform. LIMO tokens are not pegged to any fiat currency (legal tender backed by a sovereign government) nor any cryptocurrency, and the exchange value from time-to-time given to LIMO tokens on third-party exchanges may not always reflect your intrinsic value valuation of the LIMO tokens. The risk of loss when purchasing or disposing of LIMO tokens could be substantial, and losses may compound quickly (including up to total loss). As a token built on top of the Ethereum network, the value of LIMO tokens may be affected by the valuation from time to time of Ether against fiat currencies and other cryptocurrencies.

Illiquidity risk:

No LIMO tokens may be issued after the initial TGE, although the reserves held by Limoverse will be released over time to the market. Should you wish to temporarily, permanently, or partially exit the Limoverse platform ecosystem, you may be unable to liquidate your position by exchanging LIMO tokens for fiat currency or cryptocurrency as there may not be a willing buyer for your LIMO tokens both in terms of price and volume. Holders have no right to redeem or sell their LIMO tokens. Although Limoverse intends to explore the listing of the LIMO tokens on several cryptocurrency exchanges, there can be no assurance that such exchanges will accept the listing of LIMO tokens or maintain the listing if it is accepted. There can be no assurance that a secondary market will develop or if a secondary market does develop, that it will provide the holders with the liquidity of investment or that it will continue for the life of the LIMO tokens. There is also no guarantee from any central bank or centralized authority for LIMO tokens that ensures you can redeem your LIMO tokens for fiat currency or cryptocurrency.

Furthermore, the digital token market is a new and rapidly developing market that may be subject to substantial and unpredictable disruptions that cause significant volatility in the prices of digital tokens. There is no assurance that the market, if any, for the LIMO tokens will be free from such disruptions or that any such disruptions may not adversely affect a LIMO token holder's ability to sell their LIMO tokens.

Network risk:

LIMO tokens are ERC20 compliant tokens built on top of the Ethereum network, a decentralized network containing, among other things, both cryptocurrency and smart contract protocols. Neither Limoverse nor any of its associated entities have control over the Ethereum network, including confirmations of transactions and execution of smart contracts on the network. Should the Ethereum network experience temporary or permanent issues, including network slowdowns or transaction confirmation delays, this is likely to affect the ability of LIMO tokens holders to freely use LIMO tokens within the Limoverse ecosystem and could impair the usability of the Limoverse platform generally.

Cyber security risk:

The nature of LIMO and the Ethereum network may lead to an increased risk of fraud or cyber attack and may mean that technological difficulties experienced by the developers and users of the Limoverse platform ecosystem could prevent access to or use of your LIMO tokens. For example, it is possible that an unauthorized third party could exploit a coding vulnerability in the Limoverse platform code and damage, interrupt, or otherwise attack it.

Risk of competing platforms:

It is within the realm of possibility that alternative platforms could be established, which utilize the same opensource code and protocol underlying the Limoverse platform and attempt to facilitate services that are materially similar to those that Limoverse aims to provide. The Limoverse platform may compete with these alternatives and such competition could negatively impact the Limoverse platform and the LIMO tokens, including the utility of the LIMO tokens for obtaining the benefits that Limoverse aspires to provide via the Limoverse platform.

Risk of insufficient interest in the platform or distributed applications:

It is possible that the Limoverse platform will not be adopted and used by a large number of individuals, companies and other entities or that there will be limited public interest in general regarding the creation and development of the Limoverse platform, or distributed platforms generally. This lack of interest or use could negatively impact the development of the Limoverse platform and, thus, the potential utility of the LIMO tokens, including the utility of the LIMO tokens for obtaining the benefits that Limoverse aspires to provide via the Limoverse platform.

Private key risk:

Extreme caution must be taken whenever selecting, storing, or transmitting private keys for LIMO tokens. You are responsible for the storage of your LIMO tokens. If another person obtains access to your private keys, they can steal your LIMO tokens or other cryptocurrency you use to purchase the said tokens. Furthermore, if you lose access to your private keys, neither Limoverse, nor any other entity, will be able to recover your lost LIMO tokens or cryptocurrency. If you hold LIMO tokens on a cryptocurrency exchange, the private keys to those LIMO tokens are held by that exchange. Should that exchange be hacked or otherwise compromised, your LIMO tokens may be stolen or otherwise become inaccessible. We strongly recommend that you store your LIMO tokens privately (and not via exchanges) and use cold storage techniques to better secure your LIMO tokens. Additionally, your failure to accurately follow the procedures set forth for buying and receiving LIMO tokens, including, for instance, providing the wrong address for purchaser address, or an address that is not ERC20 compatible, may ultimately result in the loss of your LIMO tokens.

Wallet risk:

In addition to the private key risk described above, you should store your LIMO tokens in an ERC20 compliant hardware or software wallet. Should you attempt to send LIMO tokens to a wallet type that does not support LIMO tokens, your LIMO tokens may be lost forever. Financial risk: If the solvency of Limoverse is impaired, the ongoing viability of the Limoverse platform and the utility and value of the LIMO tokens may be impaired.

General risks:

The growth of the blockchain industry in general and the blockchain networks on which Limoverse rely is subject to a high degree of uncertainty. The performance of the Limoverse platform is subject to the following uncertainties, among others:

- i. Worldwide growth in the adoption and use of ETH and other blockchain technologies;
- ii. Government and quasi-government regulation of ETH and other blockchain assets and their use, or restrictions on or regulation of access to and operation of blockchain networks or similar systems;
- iii. The maintenance and development of the open-source software protocol of the ETH networks;
- iv. The maintenance and development of the open-source software protocol of the ETH networks;
- v. The availability and popularity of other forms or methods of buying and selling goods and services, or trading assets including new means of using fiat currencies or existing networks;
- vi. General economic conditions and the regulatory environment relating to cryptocurrencies and digital tokens;
- vii. Hacking and theft of cryptocurrencies and digital tokens; and
- viii. Popularity or acceptance of the ETH networks and the emergence of new cryptocurrencies, digital tokens and blockchain networks.

The price of Ether, digital tokens, and other blockchain assets are subject to dramatic fluctuations. Several factors may affect price, including, but not limited to:

- i. Global blockchain asset supply;
- ii. Global blockchain asset demand, which can be influenced by the growth of retail merchants' and commercial businesses' acceptance of blockchain assets like cryptocurrencies as payment for goods and services, the security of online blockchain asset exchanges and digital wallets that hold block-chain assets, the perception that the use and holding of blockchain assets is safe and secure, and the regulatory restrictions or prohibitions on their use;
- iii. investors' expectations with respect to the rate of inflation;
- iv. changes in the software, software requirements or hardware requirements underlying a blockchain network;
- v. Changes in the rights, obligations, incentives, or rewards for the various participants in a blockchain network;
- vi. Currency exchange rates, including the rates at which Ether and other cryptocurrencies or digital tokens may be exchanged for fiat currencies;
- vii. Fiat currency withdrawal and deposit policies of blockchain asset exchanges and liquidity on such exchanges;
- viii. Interruptions in service from or failures of major blockchain asset exchanges;
- ix. Investment and trading activities of large investors, including private and registered funds, that may directly or indirectly invest in blockchain assets;
- x. Monetary policies of governments, trade restrictions, currency devaluations, and revaluations;
- xi. Regulatory measures, if any, that affect the use of blockchain assets;
- xii. Global or regional political, economic or financial events and situations; and
- xiii. Global or regional political, economic or financial events and situations; and
- xiv. Expectations among blockchain participants that the value of blockchain assets will soon change.

Blockchain networks are based on software protocols that govern the peer-to-peer interactions between computers connected to these networks. The suitability of the networks for Limoverse's business or the functionality of the LIMO tokens depends upon a variety of factors, including:

- i. The effectiveness of the informal groups of (often uncompensated) developers contributing to the protocols that underlie the networks;
- ii. Significance of the network validators and the network's consensus mechanisms to effectively secure the networks against confirmation of invalid transactions;
- iii. Disputes among the developers or validators of the networks;
- iv. Changes in the consensus or validation schemes that underlie the networks, including shifts between so-called "proof of work" and "proof of stake schemes";
- v. The failure of cyber security controls or security breaches of the networks whether on the Limoverse platform or technological assets, or your / third party network or devices, and the associated risks of legal action or actions of regulators relating to loss of data, damage to data / devices, threat or compromise to privacy and data protection, and the occurrence of fraud or harm;
- vi. The existence of other competing and operational versions of the networks, including without limitation so-called "forked" networks;
- vii. The existence of undiscovered technical flaws in the networks;
- viii. The development of new or existing hardware or software tools or mechanisms that could negatively impact the functionality of the systems;
- ix. The price of blockchain assets associated with the networks;
- x. Intellectual property rights-based or other claims against the networks' participants and risks associated with such legal claims (including but not limited to the risk that the operation of the Limoverse platform is disrupted by such claims including claims for remedies such as injunctions); and
- xi. The maturity of the computer software programming languages used in connection with the networks.

Unfavorable developments or characteristics of any of the above circumstances could adversely affect Limoverse's business, the Limoverse platform, or the proper functioning of the LIMO tokens.

The foregoing risks do not purport to be a complete list and explanation of all the risks involved in acquiring a LIMO token. Potential subscribers are urged to consult their advisors before making a determination whether to invest in LIMO tokens.

If any of such risks and uncertainties develops into actual events, the business, financial condition, results of operations and prospects of the Limoverse and their affiliates could be materially and adversely affected. In such cases, you may lose all or part of the value of the LIMO tokens.